NOTICE OF PROVISIONAL ALLOTMENT OF RIGHTS ICULS

Terms defined in the Abridged Prospectus dated 30 October 2014 ("Abridged Prospectus") shall have the same meanings when used in this Notice of Provisional Allotment ("NPA") unless otherwise stated. The Provisional Rights ICULS (as defined herein) as contained in this NPA is a prescribed security pursuant to Section 14(5) of the Securities Industry (Central Depositories) Act, 1991 ("SICDA") and amendments or any re-enactment made thereto from time to time, and therefore, the SICDA (including all amendments thereof) and the Rules of Bursa Malaysia Depository Sdn Bhd (165570-W) ("Bursa Depository") shall apply in respect of dealings in the Provisional Rights ICULS.



(Company No. 52235-K) (Incorporated in Malaysia under the Companies Act, 1965)

RENOUNCEABLE RIGHTS ISSUE OF UP TO RM35,288,000 NOMINAL VALUE OF TEN (10)-YEAR, ZERO COUPON IRREDEEMABLE CONVERTIBLE UNSECURED LOAN STOCKS ("ICULS") AT 100% OF THE NOMINAL VALUE OF RM0.04 EACH ("RIGHTS ICULS") ON THE BASIS OF RM0.08 NOMINAL VALUE OF THE ICULS FOR EVERY ONE (1) EXISTING ORDINARY SHARE OF RM0.10 EACH IN CME GROUP BERHAD ("CME" OR "COMPANY") HELD AT 5.00 P.M. ON 30 OCTOBER 2014, BASED ON A MINIMUM SUBSCRIPTION LEVEL OF RM27,000,000 NOMINAL VALUE OF THE RIGHTS ICULS ("RIGHTS ISSUE OF ICULS")

Adviser

PUBLIC INVESTMENT BANK BERHAD (20027-W) A Participating Organisation Of Bursa Malaysia Securities Berhad (Wholly-owned Subsidiary Of Public Bank Berhad)

To: Our Entitled Shareholders

Dear Sir/Madam,

Our Board of Directors ("Board") has provisionally allotted to you the number of Rights ICULS as indicated below ("Provisional Rights ICULS"), in accordance with the approval of Bursa Malaysia Securities Berhad ("Bursa Securities") via its letter dated 4 September 2014, the approval of the Securities Commission Malaysia via its letter dated 17 September 2014 and the ordinary resolutions passed by the shareholders of CME at the Extraordinary General Meeting held on 14 October 2014 in relation to amongst others, the Rights ISSue of ICULS.

We wish to advise you that the following Provisional Rights ICULS has been confirmed by Bursa Depository and upon acceptance will be credited into your Central Depository System ("CDS") account(s), subject to the terms and conditions stated in the Abridged Prospectus and the Rights Subscription Form ("RSF") issued by our Company.

The Provisional Rights ICULS is made subject to the terms and conditions stated in the Abridged Prospectus issued by our Company. Bursa Securities has already prescribed our securities listed on the Main Market of Bursa Securities to be deposited with Bursa Depository. Accordingly, the Provisional Rights ICULS are prescribed securities and as such, all dealings in the Provisional Rights ICULS will be by way of book entry through CDS accounts and will be governed by the SICDA (including all amendments thereof) and the Rules of Bursa Depository.

ALL RIGHTS ICULS TO BE ISSUED PURSUANT TO THE RIGHTS ISSUE OF ICULS WILL BE ALLOTTED BY WAY OF CREDITING THE RIGHTS ICULS INTO THE CDS ACCOUNTS OF THE ENTITLED SHAREHOLDERS AND/OR THEIR RENOUNCEE(S)/TRANSFEREE(S) (IF APPLICABLE). NO PHYSICAL ICULS CERTIFICATES WILL BE ISSUED BUT NOTICES OF ALLOTMENT SHALL BE DESPATCHED.

Our Board reserves the right to accept any excess Rights ICULS application, in full or in part, without assigning any reason thereto. It is the intention of our Board to allot the excess Rights ICULS, if any, applied for under Part II of the RSF on a fair and equitable basis as they deem fit and expedient and in the best interest of our Company and in the following indicative basis of allotment:

(i) firstly, to minimise the incidence of odd lots;

NUMBER OF SHARES HELD

- (ii) secondly, after the occurrence of (i) above, for allocation to our Entitled Shareholders who have applied for the excess Rights ICULS on a pro-rata basis and in board lot, calculated based on their respective shareholdings as at the Entitlement Date;
- (iii) thirdly, after the occurrence of (i) and (ii) above, for allocation to our Entitled Shareholders who have applied for the excess Rights ICULS on a pro-rata basis and in board lot, calculated based on the quantum of their respective excess Rights ICULS application; and
- (iv) lastly, after the occurrence of (i), (ii) and (iii) above, for allocation to the renouncee(s)/transferee(s) who have applied for the excess Rights ICULS on a pro-rata basis and in board lot, calculated based on the quantum of their respective excess Rights ICULS application.

NAME, ADDRESS AND CDS ACCOUNT NUMBER OF ENTITLED SHAREHOLDER

AT 5.00 P.M. ON 30 OCTOBER 2014	PROVISIONALLY ALLOTED TO YOU	(AT NOMINAL VALUE OF RM0.04 PER RIGHTS ICULS) (RM)		
[
IMPORTANT RELEVANT DATES AND TIME: Entitlement date		: Thursday, 30 October 2014 at 5.00 p.m.		
Last date and time for: Sale of provisional allotment of rights Transfer of provisional allotment of rights Acceptance and payment Excess application and payment		 Thursday, 60 Goteber 2014 at 5.00 p.m. Tuesday, 11 November 2014 at 5.00 p.m. Friday, 14 November 2014 at 5.00 p.m ^ Friday, 14 November 2014 at 5.00 p.m ^ 		
^ or such later date and time as our Board may decide and	announce not less than two (2) market days before the stipulat	ed date and time.		

NUMBER OF RIGHTS ICULS

By order of the Board TAN RUEY SHYAN (MIA 32563) BERNARD LIM BOON SIANG (MACS 01153) Company Secretaries ICULS Registrar SYMPHONY SHARE REGISTRARS SDN BHD (378993-D) Level 6, Symphony House Pusat Dagangan Dana 1 Jalan PJU 1A/46 47301 Petaling Jaya Selangor Helpdack Tal: 02-7840 077

AMOUNT PAYABLE IN FULL UPON ACCEPTANCE

THIS NPA IS DATED 30 OCTOBER 2014

Helpdesk Tel: 03-7849 0777 Fax: 03-7841 8151/52

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NOTES AND INSTRUCTIONS FOR COMPLETION OF THIS RSF THIS RSF IS NOT A TRANSFERABLE OR NEGOTIABLE INSTRUMENT. IN ACCORDANCE WITH THE CAPITAL MARKETS AND SERVICES ACT, 2007, THIS RSF MUST NOT BE CIRCULATED UNLESS ACCOMPANIED BY THE ABRIDGED PROSPECTUS DATED 30 OCTOBER 2014 ("ABRIDGED PROSPECTUS")

If you are in any doubt as to the action you should take, you should consult your stockbroker, bank manager, solicitor, accountant or other professional adviser immediately. All enquiries concerning the Rights Issue of ICULS should be addressed to our ICULS Registrar, Symphony Share Registrars Sdn Bhd (378993-D) at Level 6, Symphony House, Pusat Dagangan Dana 1, Jalan PJU 1A/46, 47301 Petaling Jaya, Selangor. INVESTORS SHOULD READ AND UNDERSTAND THE CONTENTS OF THE ABRIDGED PROSPECTUS TO WHICH THIS RSF RELATES BEFORE COMPLETING THIS RSF.

This RSF, together with the AP and NPA (collectively referred to as "Documents"), are not intended to be (and will not be) issued, circulated or distributed, and the Rights Issue of ICULS will not be made or offered or deemed to be made or offered for purchase or subscription, in any countries or jurisdictions other than Malaysia or to persons who are or may be subject to the laws of any countries or jurisdictions other than the laws of Malaysia. No action has been or will be taken to ensure that the Rights Issue of ICULS and the Documents comply with the laws of any countries or jurisdiction other than the laws of Malaysia to consult their responsibility of the Entitled Shareholders and/or their renounce(s)/transferee(s) (if applicable) who are or may be subject to the laws of any countries or jurisdiction other than the laws of Malaysia to consult their legal or other professional advisers as to whether the acceptance or renunciation of all or any part of the Rights ICULS to be issued under the Rights Issue of ICULS shall accept any responsibility or liability in the event that any acceptance or sale/transfer of the provisional alditment of the Rights ICULS shall accept any responsibility or liability in the event that any acceptance or vale/transferee(s) (if applicable) shall become illegal, unenforceable, voidable or void in any countries or jurisdictions and/or their renouncee(s)/transferee(s) (if applicable) are resident resident.

A copy of the Abridged Prospectus has been registered with the Securities Commission Malaysia ("SC"). A copy of the Documents has also been lodged with the Registrar of Companies who takes no responsibility

Our shareholders have approved the Rights Issue of ICULS at the Extraordinary General Meeting held on 14 October 2014. Bursa Malaysia Securities Berhad ("Bursa Securities") has also granted its approval for, amongst others, the admission of the ICULS to the Official List of Bursa Securities and the listing of and quotation for the new ordinary shares to be issued arising from the conversion of the ICULS on the Main Market of Bursa Securities on 4 September 2014. However, this is not an indication that Bursa Securities recommends the Rights Issue of ICULS. The official listing of and quotation for the securities will commence after, amongst others, neceipt of confirmation from Bursa Depository that all the CDS accounts of the Entitled Shareholders and/or their renouncee(s)(fransfere(s)) flapiticable) have been duly credited and notices of allotment have been despatched to them.

The registration of the Abridged Prospectus should not be taken to indicate that the SC recommends the Rights Issue of ICULS or assumes responsibility for the correctness of any statement made or opinion or report expressed in the Abridged Prospectus. The SC has not, in any way, considered the merits of the securities being offered for investment. Admission to the Official List of Bursa Securities and the listing of and quotation for the new ordinary shares arising from the conversion of the ICULS on the Main Market of Bursa Securities are in no way reflective of the merits of the Rights Issue of ICULS.

Our Directors have seen and approved all the documentation relating to the Rights Issue of ICULS. They collectively and individually accept full responsibility for the accuracy of the information given and confirm that, after having made all reasonable inquiries, and to the best of their knowledge and belief, there are no false or misleading statements or other facts which, if omitted, would make the statements in the Documents false or misleading.

Unless otherwise stated, the unit of currency used in this RSF is Ringgit Malaysia ("RM") and sen. Terms defined in the Abridged Prospectus shall have the same meanings when used in this RSF, unless they are otherwise defined here and other context otherwise requires.

INSTRUCTIONS:

(a)

(1) LAST DATE AND TIME FOR ACCEPTANCE AND PAYMENT

This RSF is valid for acceptance until 5.00 p.m. on Friday, 14 November 2014 or such later date and time as may be determined and announced by our Board of Directors ("Board"). Where the closing date of acceptance is extended from the original closing date, an announcement of such extension will be made not less than two (2) market days before the stipulated date and time.

FULL ACCEPTANCE OF THE PROVISIONAL RIGHTS ICULS

If you wish to accept all or part of the Rights ICULS provisionally allotted to you ("**Provisional Rights ICULS**"), please complete Part I (A) and Part II of this RSF in accordance with the notes and instructions contained in this RSF and return this RSF together with appropriate remittance made in RM for the full amount payable in the form of Banker's Draft(s) or Cashier's Order(s) or Money Order(s) or Postal Order(s) drawn on a bank or post office in Malaysia and should be made payable to "CME **RIGHTS ISSUE ACCOUNT**" for the Provisional Rights ICULS crossed "ACCOUNT PAYEE ONLY" and <u>endorsed on the reverse side with your name</u> and your CDS account number, to be received by our ICULS Registrar, at the following address (at your own risk):

by COURIER or DELIVERED BY HAND by ORDINARY POST OR (b) Symphony Share Registrars Sdn Bhd (378993-D) Peti Surat 9150 Pejabat Pos by COURLER of DELIVERED BY HAND Symphony Share Registrars Sdn Bhd (378993-D) Level 6, Symphony House Pusat Dagangan Dana 1 Jalan PUI JA/46 47301 Petaling Jaya Kelana Jaya 46785 Petaling Jaya Selangor Helpdesk Tel: 03-7849 0777 Fax: 603-7841 8151 / 8152

not later than 5.00 p.m. on Friday. 14 November 2014, being the last date and time for acceptance and payment for the Provisional Rights ICULS, or such later date and time as our Board may decide and annour not less than two (2) market days before the stipulated date and time. Cheques or any other mode of payments are not acceptable. Details of remittance must be filled in the appropriate boxes provided in this RSI If the acceptance and payment for the Provisional Rights ICULS are not received by our ICULS Registrar by 5.00 p.m. on Friday, 14 November 2014 or such later date and time as may be determined and announced by our Board, your and/or your renouncee(s)'/transferee(s)' (if applicable) provisional entitlement under the Rights Issue of ICULS will be deemed to have been declined and will be cancelled.

NO ACKNOWLEDGEMENT WILL BE ISSUED FOR RECEIPT OF THIS RSF OR SUBSCRIPTION MONIES IN RESPECT OF THE PROVISIONAL RIGHTS ICULS. NOTICES OF ALLOTMENT WILL BE DESPATCHED TO THE SUCCESSFUL APPLICANTS BY ORDINARY POST AT THE ADDRESS SHOWN IN THE RECORD OF DEPOSITORS OF BURSA DEPOSITORY AT YOUR OWN RISK WITHIN EIGHT (8) MARKET DAYS FROM THE LAST DATE FOR ACCEPTANCE AND PAYMENT FOR THE PROVISIONAL RIGHTS ICULS, OR SUCH OTHER PERIOD AS MAY BE PRESCRIBED BY BURSA SECURITIES. Proof of time of postage shall not constitute proof of time of receipt by our ICULS Registrar or our Company.

PART ACCEPTANCE OF THE PROVISIONAL RIGHTS ICULS (11)

If you wish to accept part of your Provisional Rights ICULS, please complete Part I (A) of this RSF by specifying the number of Rights ICULS to which you are accepting and Part II of this RSF and deliver the completed and signed RSF together with the relevant payment to our ICULS Registrar, by ORDINARY POST or COURIER or DELIVERED BY HAND (at your own risk) at the address as set out in Note (II) above, not later than 5.00 p.m. on Friday, 14 November 2014, being the last date and time for acceptance and payment for the Provisional Rights ICULS, or such later date and time as our Board may decide and announce not less than two (2) markets days before the stipulated date and time.

EXCESS RIGHTS ICUI S APPLICATION (IV)

If you wish to apply for excess Rights ICULS in excess of your entitlement, please complete Part I (B) application for excess Rights ICULS (in addition to Part I (A) and Part II) and forward it together with a separate remittance for the full amount payable in respect of the excess Rights ICULS you applied for, to our ICULS Registrar, by ORDINARY POST or COURIER or DELIVERED BY HAND (at your own risk) at the address as set out in Note (II) above. Payment for the excess Rights ICULS applied for should be made in the same manner as described in Note (II) above, with remittance in the form of Banker's Draft(s) or Cashier's Order(s) or Money Order(s) or Postal Order(s) or bost office in Malaysia and crossed "ACCOUNT PAYEE ONLY" and made payable to "CME EXCESS RIGHTS ISSUE ACCOUNT" for the excess Rights ICULS applied for should be made in the same manner as described in Note (II) above, with remittance in the form of Banker's Draft(s) or Cashier's Order(s) or Money Order(s) or Postal Order(s) drawn on a bank or post office in Malaysia and crossed "ACCOUNT PAYEE ONLY" and made payable to "CME EXCESS RIGHTS ISSUE ACCOUNT" for the excess Rights ICULS and endorsed on the reverse side with your name and your <u>CDS account number</u> to be received by our ICULS Registrar not later than 5.00 p.m. on Friday. 14 November 2014, being the last date and time for acceptance and payment for the excess Rights ICULS, or such later date and time as our Board may decide and announce not less than two (2) market days before the stipulated date and time. No acknowledgement will be issued for receipt of this RSF or subscription monies in respect of the excess Rights ICULS. Notices of allotment will be despatched to the successful applicants by ordinary post at the address shown in the Record of Depositors of Bursa Depository at your own risk within eight (8) market days from the last date for acceptance and payment for the excess Rights ICULS, or such other period as may be prescribed by Bursa Securities. Securities.

In respect of unsuccessful or partially successful excess Rights ICULS applications, the full amount or the surplus monies (as the case may be) will be refunded without interest within fifteen (15) market days from the last date for acceptance and payment for the excess Rights ICULS. If you have provided your bank account information to Bursa Depository for purposes of cash dividend/distribution, the refund will be credited into the bank account. If the crediting of the refund is unsuccessful, the refund will then be made by ordinary post to the address shown in the Record of Depositors of Bursa Depository at your own risk.

Our Board reserves the right to accept any excess Rights ICULS application, in full or in part, without assigning any reason thereto. It is the intention of our Board to allot the excess Rights ICULS, if any, applied for under Part II of the RSF on a fair and equitable basis as they deem fit and expedient and in the best interest of our Company and in the following indicative basis of allotment:

firstly, to minimise the incidence of odd lots: (i)

- secondly, after the occurrence of (i) above, for allocation to our Entitled Shareholders who have applied for the excess Rights ICULS on a pro-rata basis and in board lot, calculated based on their respective shareholdings as at the Entitlement Date; and (ii)
- thirdly, after the occurrence of (i) and (ii) above, for allocation to our Entitled Shareholders who have applied for the excess Rights ICULS on a pro-rata basis and in board lot, calculated based on the quantum of their respective excess Rights ICULS application. (iii)
- lastly, after the occurrence of (i), (ii) and (iii) above, for allocation to the renouncee(s)/transferee(s) who have applied for the excess Rights ICULS on a pro-rata basis and in board lot, calculated based on the quantum of their respective excess Rights ICULS application. (iv)

(V) SALE/TRANSFER OF PROVISIONAL RIGHTS ICULS

The Provisional Rights ICULS are renounceable. If you wish to sell or transfer all or part of your Provisional Rights ICULS to one (1) or more persons, you may do so through your stockbroker without first having to request for a split of the Provisional Rights ICULS standing to the credit of your CDS account(s). To sell or transfer all or part of your entitlement to the Provisional Rights ICULS, you may sell such entitlement in the open market or transfer such provisional allotment to such persons as may be allowed pursuant to the Rules of Bursa Depository.

In selling or transferring all or part of your Provisional Rights ICULS, you need not deliver this RSF or any document to the stockbroker. You are however advised to ensure that there is sufficient Provisional Rights ICULS standing to the credit of your CDS account(s) before selling or transferring.

The purchaser(s)/renouncee(s)/transferee(s) of the Provisional Rights ICULS can obtain a copy of this RSF from his/her/their stockbroker(s), the Registered Office of our Company, our ICULS Registrar's office or Bursa Securities' website (http://www.bursamalaysia.com).

If you have sold or transferred only part of the Provisional Rights ICULS, you may still accept the balance of the Provisional Rights ICULS by completing Part I and Part II of this RSF and deliver the completed and signed RSF together with the relevant payment to our ICULS Registrar in the manner as set out in Note (II) above.

(VI) GENERAL INSTRUCTIONS

- All applicants must sign on the front page of this RSF. All corporate bodies must affix their Common Seal. (a)
- (b)
- The Provisional Rights ICULS subscribed by the Entitled Shareholders and/or their renouncee(s)/transferee(s) (if applicable) will be credited into their respective CDS accounts as stated on this RSF or the exact accounts appearing in Bursa Depository's Record of Depositors. Any interest or other benefit accruing on or arising from or in connection with any subscription monies shall be for the benefit of our Company and our Company shall not be under any obligation to account (c)
- for such interest or other benefit to you. (d)
- The contract arising from the acceptance of the Provisional Rights ICULS by you shall be governed by and construed in accordance with the laws of Malaysia and you shall be deemed to have irrevocably and unconditionally submitted to the exclusive jurisdiction of the Courts of Malaysia in respect of any matter in connection with this RSF and the contract arising therefrom.
- Our Company reserves the right to accept or reject any acceptance and/or application if the instructions hereinabove stated are not strictly adhered to or which are illegible (e)
- Entitled Shareholders and/or their renouncee(s)/transferee(s) (if applicable) should note that this RSF and remittances so lodged with our ICULS Registrar shall be irrevocable and shall not be subsequently
- Malaysian Revenue Stamp (NOT POSTAGE STAMP) of RM10.00 must be affixed on this RSF. (q)